

New Financial Disclosure Proforma

Revenue and Profit Performance					
£m IFRS 16 basis and growth at actual rates	2019	2022			
	Full Year	Jan-Apr	H1	Jul-Oct	Full Year
Group					
Revenue	2,987.0	951.3	1,491.7	1,140.7	3,192.9
Revenue growth %		11.2%	13.2%	18.6%	14.6%
Adjusted OP	524.2		217.3		520.1
Adjusted OP margin %	17.5%		14.6%		16.3%
Consumer Products					
Revenue	951.9	293.2	462.9	338.4	964.2
Revenue growth %		5.2%	6.1%	9.6%	6.3%
Adjusted OP	275.0		123.7		268.5
Adjusted OP margin %	28.9%		26.7%		27.8%
Corporate Assurance					
Revenue	265.0	128.1	204.2	160.1	450.0
Revenue growth %		54.5%	59.9%	41.1%	44.6%
Adjusted OP	51.3		36.3		95.5
Adjusted OP margin %	19.4%		17.8%		21.2%
Health and Safety					
Revenue	284.4	92.4	142.4	107.7	302.3
Revenue growth %		8.3%	9.0%	12.4%	9.7%
Adjusted OP	29.8		16.4		40.7
Adjusted OP margin %	10.5%		11.5%		13.5%
Industry and Infrastructure					
Revenue	779.3	237.4	375.2	299.0	814.4
Revenue growth %		7.6%	10.6%	22.9%	15.7%
Adjusted OP	77.4		26.4		71.9
Adjusted OP margin %	9.9%		7.0%		8.8%
World of Energy					
Revenue	706.4	200.2	307.0	235.5	662.0
Revenue growth %		6.7%	8.1%	17.8%	12.5%
Adjusted OP	90.7		14.5		43.5
Adjusted OP margin %	12.8%		4.7%		6.6%

2023 IFRS 16 basis	Jan-Apr	Growth vs PY	
		actual rates	constant rates
	£m	%	%
Group			
Revenue	1,059.6	11.4%	7.6%
LfL revenue	1,049.4	10.3%	6.5%
Consumer Products			
Revenue	300.3	2.4%	0.7%
LfL revenue	300.3	2.4%	0.7%
Corporate Assurance			
Revenue	148.9	16.2%	13.0%
LfL revenue	148.9	16.2%	13.0%
Health and Safety			
Revenue	99.9	8.1%	4.5%
LfL revenue	99.9	8.1%	4.5%
Industry and Infrastructure			
Revenue	275.8	16.2%	10.1%
LfL revenue	275.8	16.2%	10.1%
World of Energy			
Revenue	234.7	17.2%	12.5%
LfL revenue	224.5	12.1%	7.6%